



Grow your Business with Technology



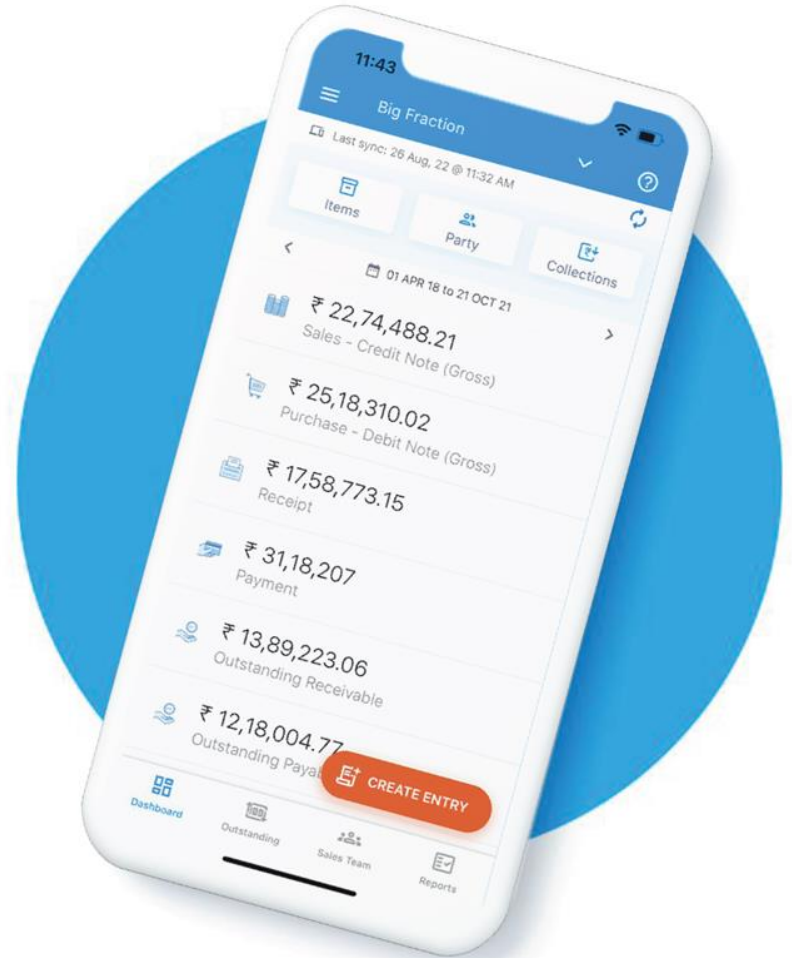


Set goals for your business and achieve it with Biz Analyst

Use Biz Analyst to:

- ✓ Grow your Sales by: **30%**
- ✓ Reduce your Inventory by: **15%**
- ✓ Reduce your Outstanding by: **50%**

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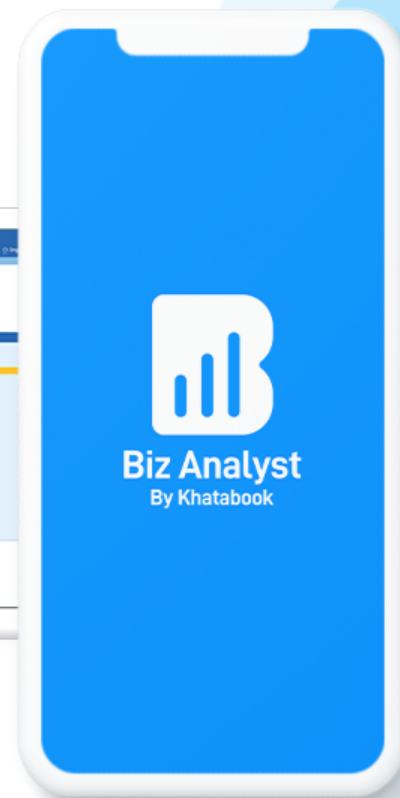
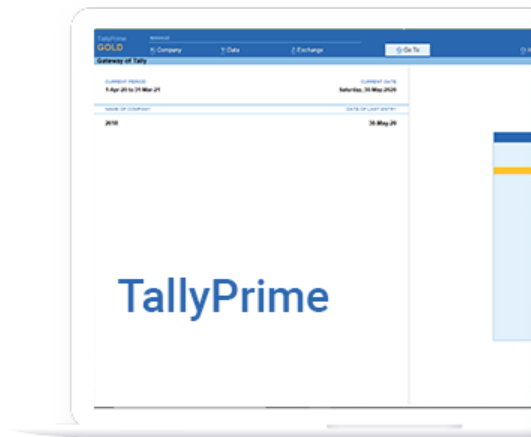




Offline Access

Stay connected with your business

- ✓ Work from anywhere, anytime on your phone even when Tally is offline
- ✓ 24/7 access to your business data ensures better growth, productivity and profit



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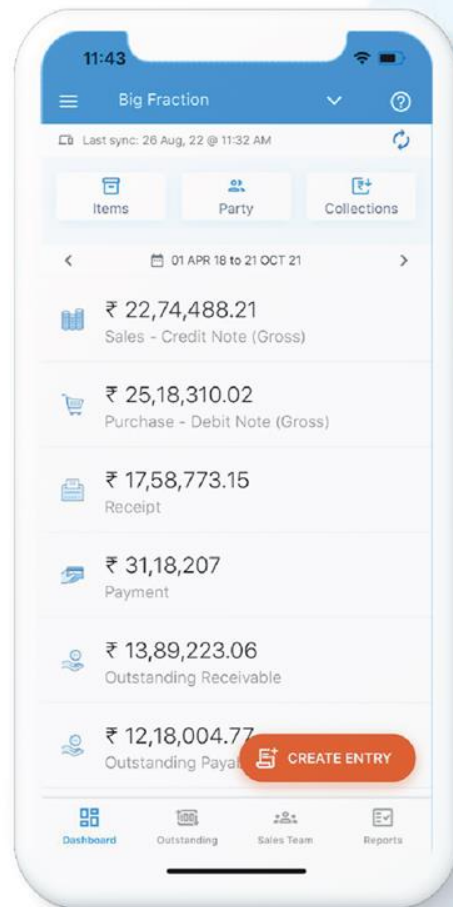
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Dashboard

Get all your key business figures on a single screen

- ✓ Access all your important data with a few clicks
- ✓ Reduce dependency on your team



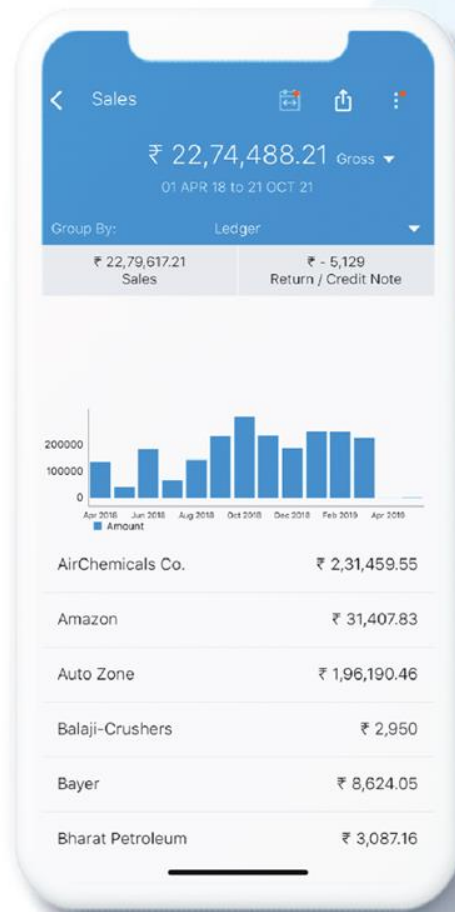


Sales Analysis

Analyse your sales data and plan sales strategies using the various sales reports

Steps:

- ✓ Go to Dashboard > Sales
- ✓ Filter by Gross and net sales and view various reports



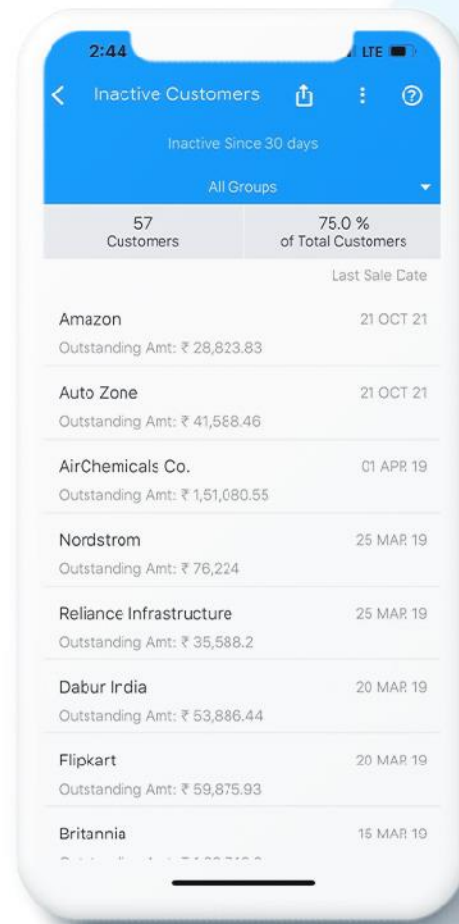


Inactive Customers

View your list of inactive customers and try to regain their business

Steps:

- ✓ Reports > Inactive Customers
- ✓ Filter this list by days or customize the number of days



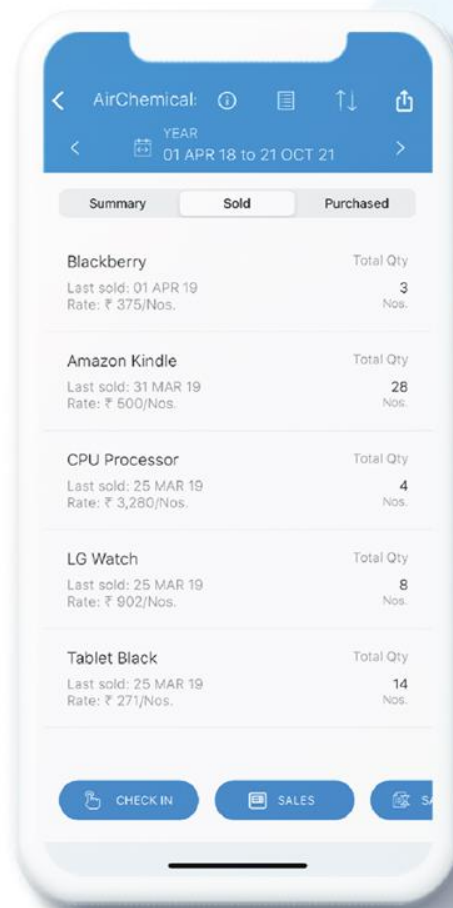


Items Sold to Customer

Know your customer's preferences,
get repeat order on all items

Steps:

- ✓ Go to Party > Party Name > Items Sold
- ✓ Use this data to improve your sales strategies to get more business from them



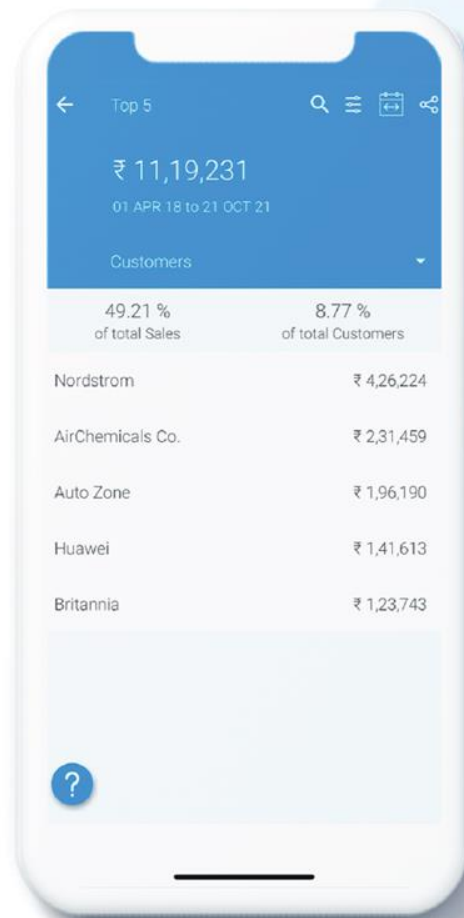


Top Report

Find out who your top customers are and get more sales from them

Steps:

- ✓ Go to Reports > Top Report
- ✓ Filter your top customers and view your total no of sale from them



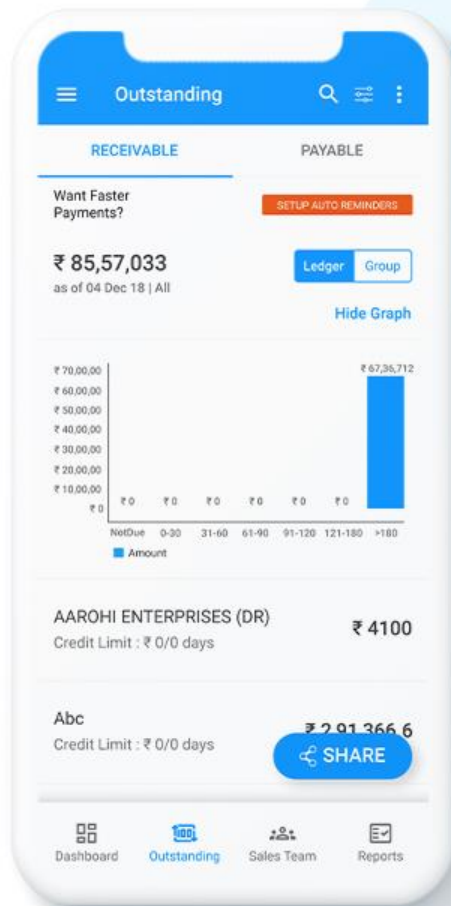


Outstanding Reminder

Avoid delayed payment by sending outstanding reminders to customers

Steps:

- ✓ Go to Dashboard > Outstanding Receivable
- ✓ Select the customer to send the outstanding reminder





Automatic Outstanding Reminder

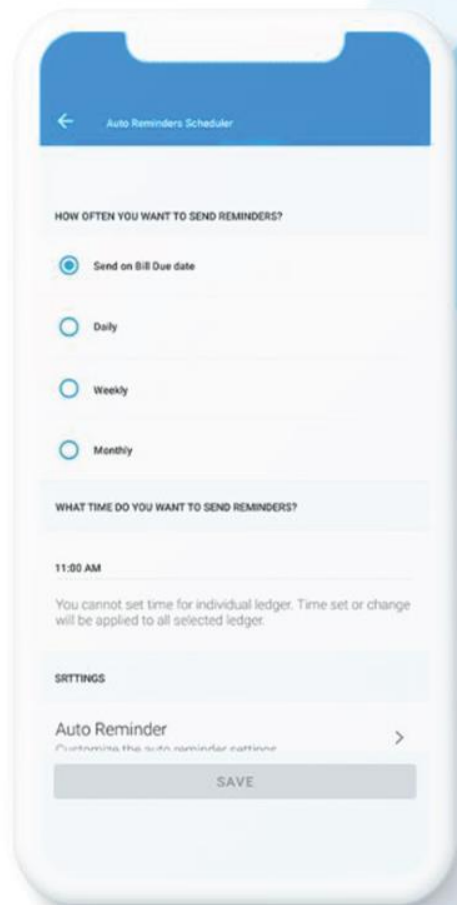
Reduce manual efforts & work smartly

Steps:

- ✓ Go to Menu > Settings > Enable Auto Reminder
- ✓ Set reminders for daily, weekly, monthly, or when the bill is due as per your preference and set a custom reminder schedule for each customer

*Currently available FREE ON BETA mode and on-demand

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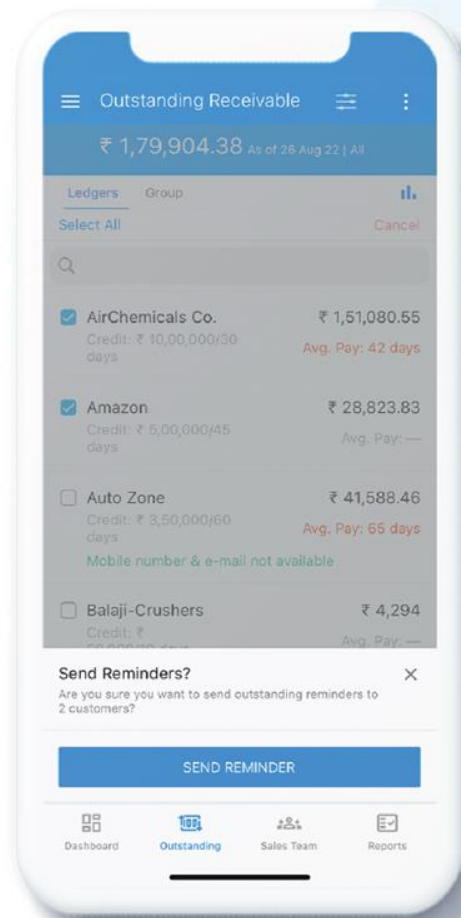
Multiple Outstanding Reminder

Get paid on time by sending outstanding reminder to multiple customers at once

Steps:

- ✓ Go to Dashboard > Outstanding Receivable
- ✓ Click on share & send reminders to customers whose email is configured in your tally

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Inactive Items

Reduce your dead stock and improve your cash flow

Steps:

- ✓ Go to Reports > Inactive Items
- ✓ Filter this list by days or customize the number of days

The screenshot shows a mobile application interface for 'Item' reports. The header indicates 'Inactive Since 30 days' with a total value of ₹ 43,73,661.08. A dropdown menu is set to 'Stock Item'. The main table lists items with their closing stock, last sale date, quantity, and amount.

Name & Closing Stock	Last Sale Date
Amazon Kindle 106 Nos. Amount: ₹ 2,050.43	21 OCT 21
DellMonitor 7 Nos. Amount: ₹ 8,117.23	21 OCT 21
Blackberry 3 Nos. Amount: ₹ 1,360.68	01 APR 19
CPU Processor 28 Nos. Amount: ₹ 62,954.9	25 MAR 19
LG Watch 710 Nos. Amount: ₹ 4,30,394.39	25 MAR 19
Microphone 1 Nos.	25 MAR 19

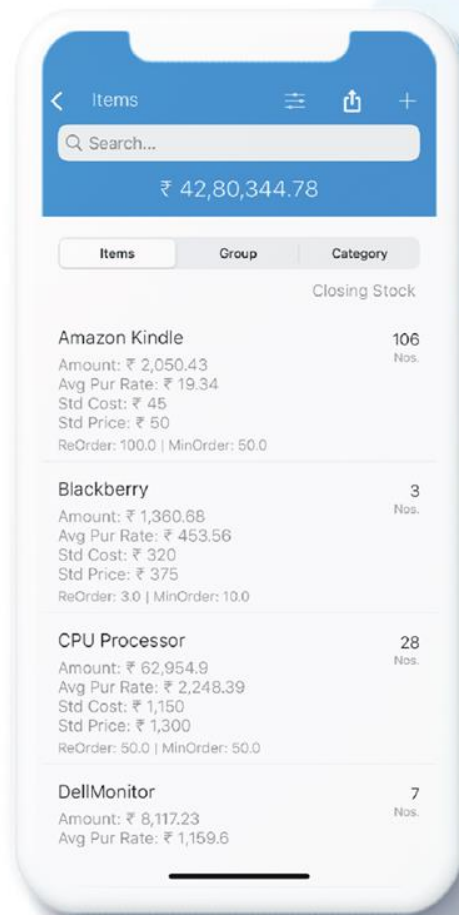


Live Inventory

Track your stock and know the exact quantity of the stock in your inventory

Steps:

- ✓ Click on 'Item' at the top
- ✓ Select any item and you can see the inventory closing



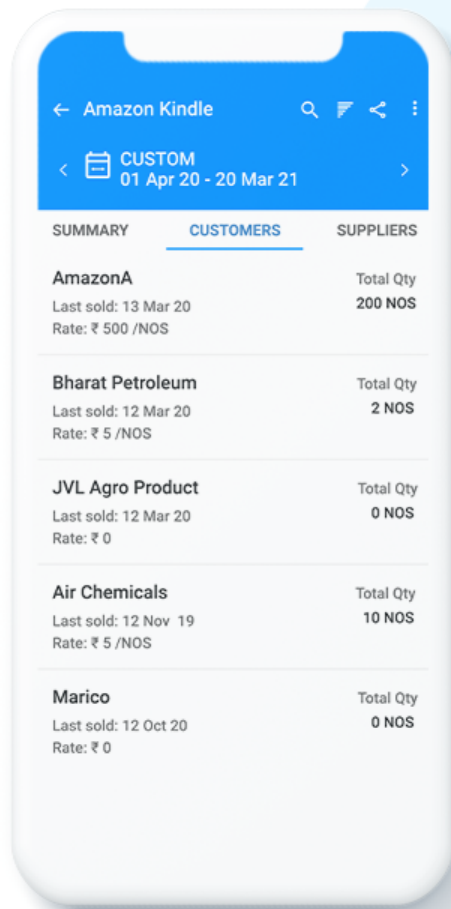


Item Transactions

View the customers who buy an item, sell it to them again and reduce the inventory closing

Steps:

- ✓ Go to Item > Select an Item and view the entire summary
- ✓ Next to the summary, you can view entire customer and supplier list



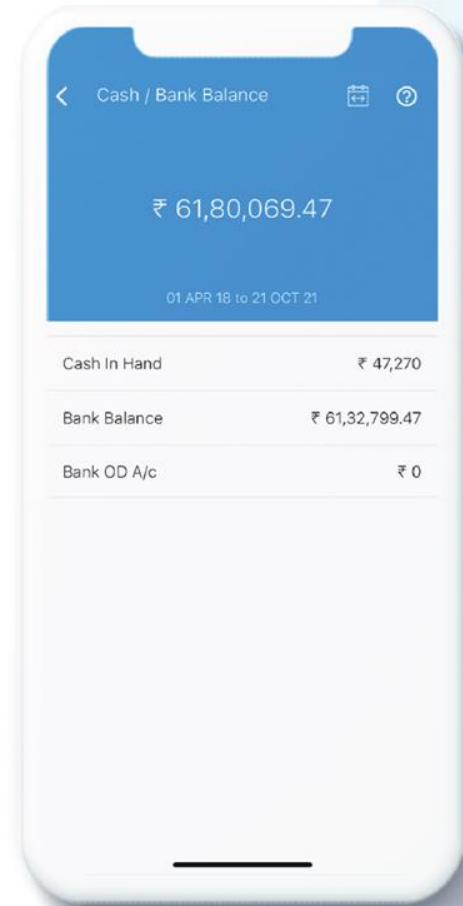


Cash & Bank Balance

View the closing balance as well as cash and petty cash balance here

Steps:

- ✓ Go to Dashboard > Cash / Bank Balance
- ✓ Select a particular bank to see the opening balance, transactions & the current closing balance





Data Entry

Create and share entries instantly to speed up your business transactions

Steps:

- ✓ Go to Sales Team > All Entries
- ✓ Create Sales / Purchase Invoice, Sales / Purchase Order, Payment, Receipt, Quotations, Receipt Note / Delivery Note & Journal Voucher Entry

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The image shows a smartphone screen displaying the 'Create Sales Invoice' application. The interface is clean and modern, with a blue header bar containing a back arrow, the title 'Create Sales Invoice', and a settings gear icon. Below the header, there is a toggle switch for 'Make this entry an 'optional Entry?' with a 'Learn More' link and a checkbox. The main form fields include: 'Date' (19 Aug 21), 'Ledger Name' (AirChemicals Pvt Ltd), and 'Sales Account Ledger Name'. A 'Voucher Number (Optional)' field is present but disabled, with a note 'Disabled due to autonumbering in Tally'. Below these fields is an 'Items' section with an 'ADD ITEMS' button. At the bottom, there are three 'ADD' buttons for 'Ledger', 'Eway Bill Details', and 'Order Details', and a prominent blue 'SAVE' button.

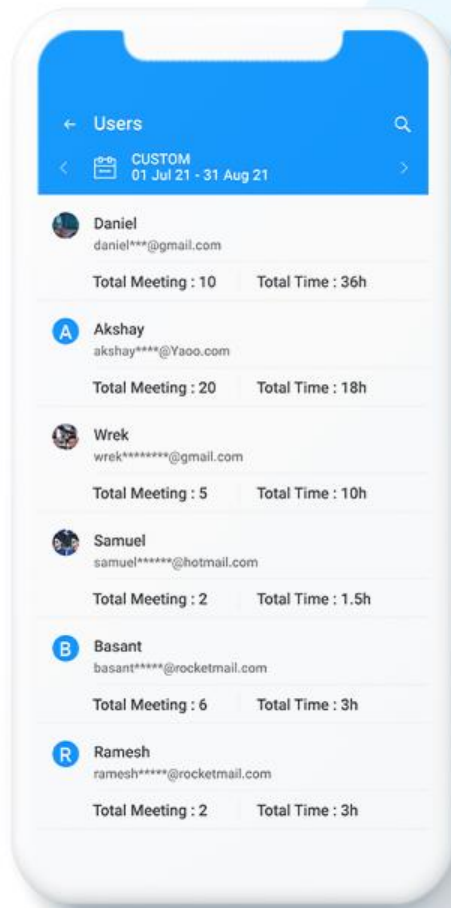


Check In & Check Out

Track your team's location, time spent at meetings and meeting logs

Steps:

- ✓ Go to Sales Team > Team Check-In Report
- ✓ Select a sales person to view their reports



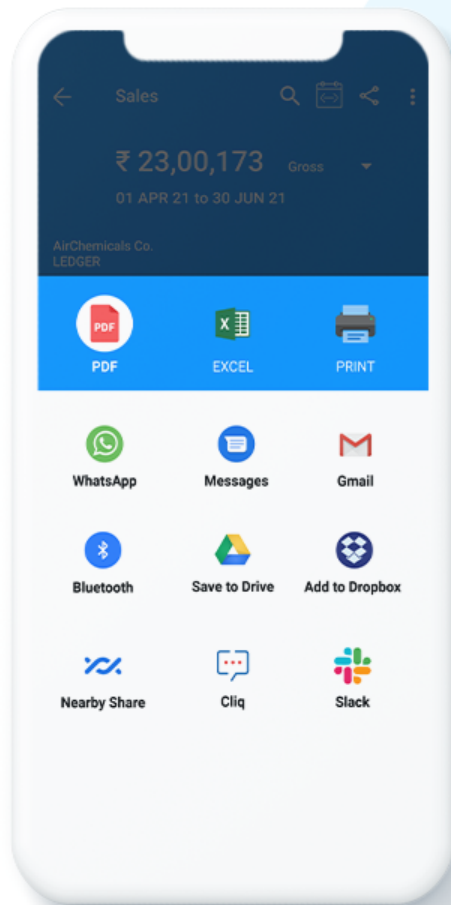


Easy Sharing

Speed up your work by sharing Invoice, Outstanding, Ledger report etc from your phone

Steps:

- ✓ Share Reports via Email, WhatsApp, SMS or print them
- ✓ Share reports and entries in PDF, Text, Excel format or print them





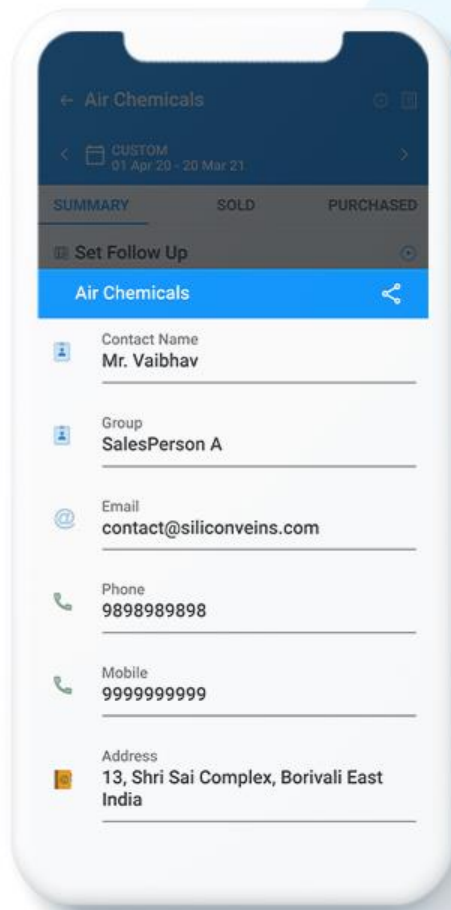
Customer Information

Reduce your dependency on your team for customer information

Steps:

- ✓ Go to Dashboard > Party > Select the customer
- ✓ Click on the (i) on the top right side of the screen

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Expenses, Balance Sheet, Profit & Loss

Reports that help you curb expenses and help you take informed decisions

Steps:

- ✓ Go to Reports
- ✓ Select Expenses /Balance Sheet /Profit & Loss to view the figures

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← Balance Sheet

< MONTH Oct 21 >

Last sync date: 06 Oct 21, 03:43:PM

Liabilities

Current Liabilities	₹ 23,65,38,98.28
Loans (Liability)	₹ 1,57,52,825.2
Profit & Loss A/C	₹ 1,22,12,825.2
Opening Balance	₹ 0
Current Period	₹ 1,22,13,89,878.08
Total	₹ 1,60,22,825.2

Assets

Current Assets	₹ 78,91,591,133.34
Fixed Assets	₹ 37,63,023.24
Investments	₹ 26,30,620.99
Difference in opening balances	₹ 80,67,06,818.91



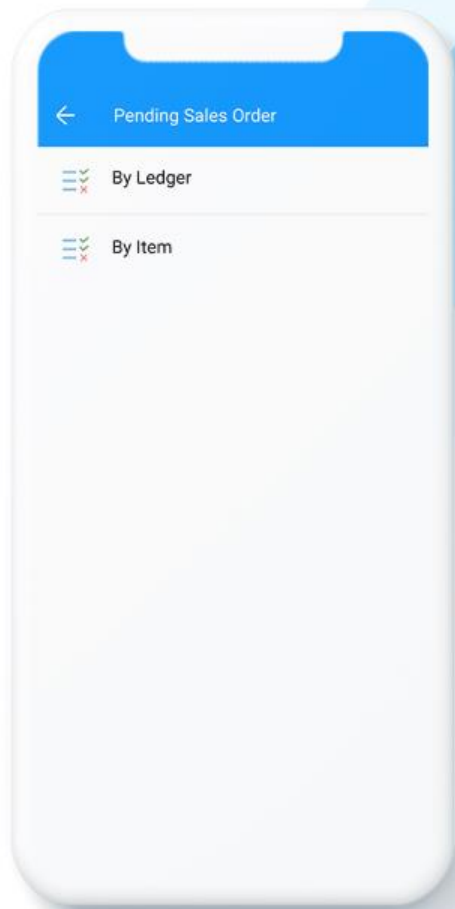
Pending Purchase & Sales Order

View and reduce your pending orders easily

Steps:

- ✓ Go to Reports > Click on Pending Sales Order / Purchase Order
- ✓ View by the list by Item/ Ledger

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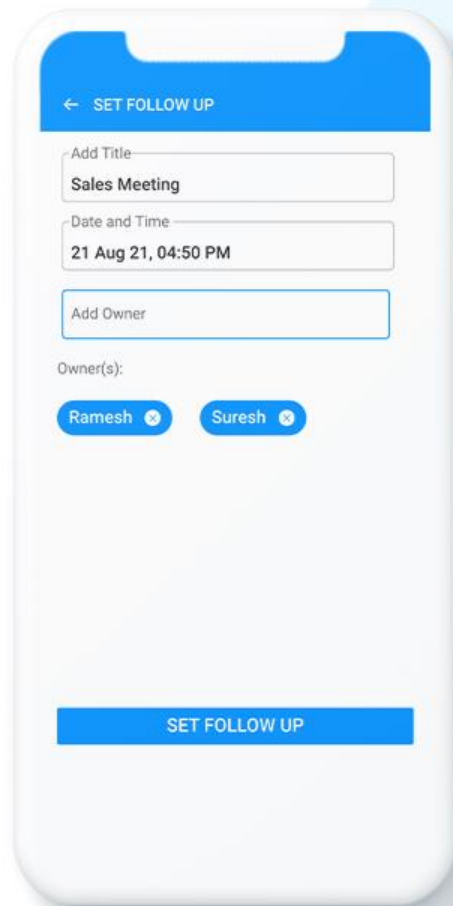


Follow up

Schedule follow up reminders and never miss an important business activity

Steps:

- ✓ Go to Party > Select a Customer
- ✓ Select set follow up



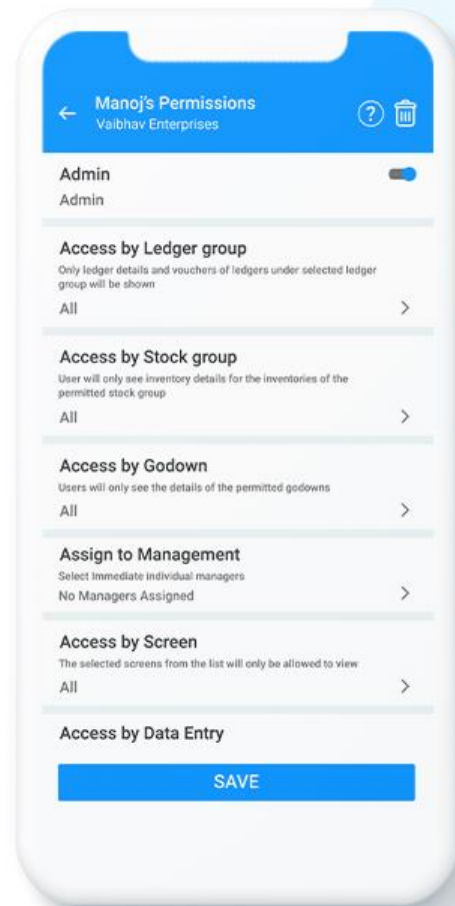


Limited Permission

Give your sales team restricted access to data that will help them perform better

Steps:

- ✓ Go to Menu > Users
- ✓ Select user > permission



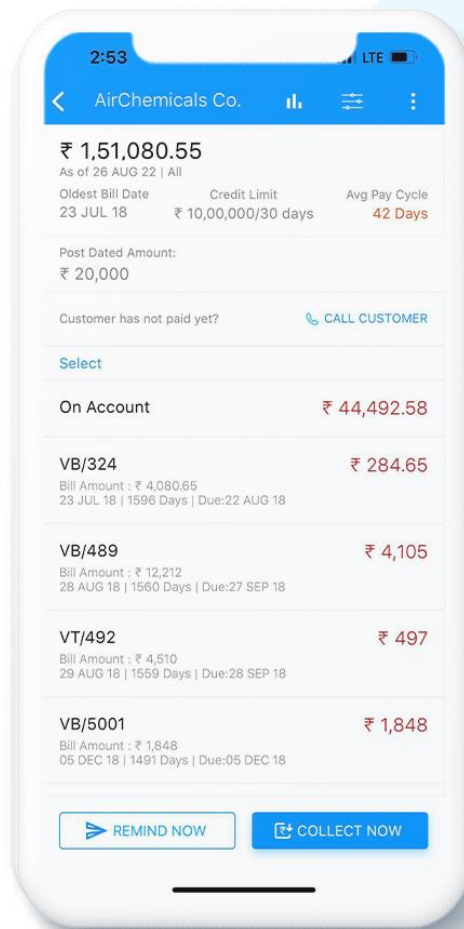


Payment Collection

Grow your business 3x Faster

Steps:

- ✓ Select a ledger from the Outstanding Tab
- ✓ Check the outstandings bills > Click Collect Now
- ✓ Fill in the required amount
- ✓ Generate QR code or Send payment links
- ✓ Make easy, fast and secure Payment Collections





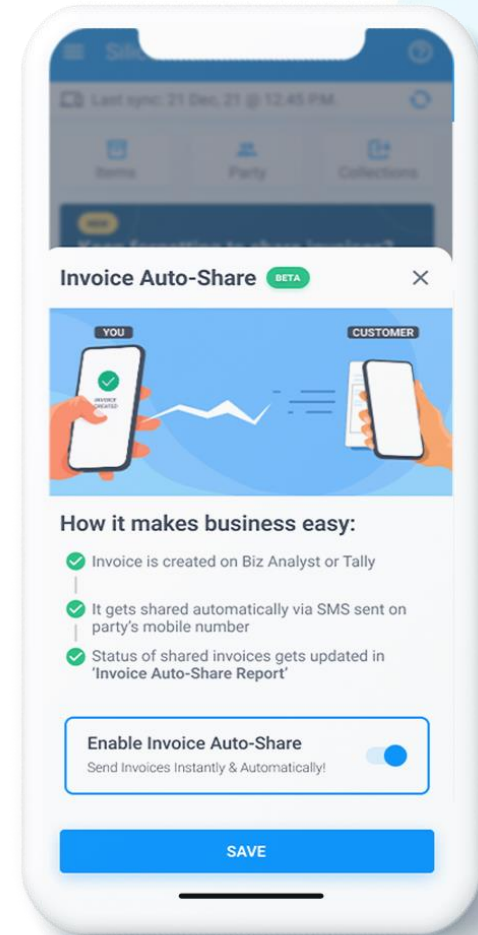
Auto Sharing of Invoices

Helps to get rid of manual sharing forever!

Enable auto-sharing for fastest delivery

Steps:

- ✓ Invoice Created will automatically be shared with your parties
- ✓ Can edit those invoices after sharing them
- ✓ Latest version can be viewed by the parties
- ✓ Enable Now!





E-invoicing

Now can share E-invoices with details like QR code,IRN, Acknowledgment date and number.

Steps:

- ✓ Go to dashboard > Select the entries
- ✓ Click the party > Select the voucher > Share E-invoice

